

SILVERPEAK ADVISE VIRTUAL CLARITY ON INVESTMENT BY CSC

LONDON, March 1, 2017 - Silverpeak, the technology investment bank, acted as the exclusive financial advisor to Virtual Clarity, a leading provider of IT-as-a-Service (ITaaS) transformation strategy and leadership, on its investment by Computer Science Corporation (NYSE:CSC), a global leader in next-generation IT services and innovative cloud solutions.

Under the terms of the agreement, CSC will make an undisclosed investment in Virtual Clarity to accelerate the company's leading transformation consulting services targeting the Financial Services, Insurance, Telecom, and Manufacturing industries. Virtual Clarity will become a Strategic Affiliate of CSC and will collaborate on joint go-to-market pursuits with CSC.

Virtual Clarity has significant knowledge and experience in helping global clients solve large, complex business problems and building lasting value for customers and partners. Its ClearTransformation service enables companies to accelerate business innovation, overcoming the inertia of legacy IT by transforming the traditional IT operating model to nimble IT-as-a-Service. Last year, Virtual Clarity has exceeded 35% annual growth with over half the revenues coming from clients in North America.

Silverpeak acted as the sole advisor to Virtual Clarity, leading the process with parties across three continents, advising the company through all phases of the deal, and negotiating the transaction to achieve a successful outcome for all parties.

Steve Peskin, CEO of Virtual Clarity commented "The strategic options for companies like ours, including trade sale, are getting more innovative in a world where collaboration (replacing ownership) and preserving culture are recognised as key components of value creation. Without expert advice on the complexities of new, innovative ways of unlocking the value in their business management will start to struggle to understand the options, choose the right one and execute the right transaction in the right way which will include explaining it to shareholders. That's why we used Silverpeak. It worked."

Virtual Clarity's Chairman Charles Grant said "We have collaborated very successfully with Paddy MccGwire on a number of occasions. The genial manner, combined with a practical and meticulous approach has been a winning formula for us. It's great working with the Silverpeak team."

Paddy MccGwire, the Managing Partner at Silverpeak leading the process, said "We are delighted to have worked with the team again, who have created a fairly unique asset. This hybrid strategic investment and partnership by CSC will provide access to resources and customers with aligned objectives that can catapult the growth rate of the business further."

For more information please contact Paddy MccGwire: pm@silverpeakib.com



About Silverpeak

Silverpeak provides independent advice on M&A and financing transactions to innovative, fast-growing technology companies.

Our nine partners have close to 150 years combined experience and over 300 completed deals in the technology sector with a vast network of relationships and deep domain expertise in Internet & Digital Media, Enterprise Software/SaaS, IT Services, Enabling Technologies and Healthtech.

We advise on a wide range of transactions which are M&A, both sell-side and buy-side, and larger financings involving international investors. Our blue-chip investment bank capabilities combined with hands-on senior attention provide proven execution experience to achieve optimal results.

Our **network** and reach is truly global - serving clients from all European countries and beyond; over 70% of our completed M&A deals are cross-border. In addition to our multi-cultural team, Silverpeak is a member of Globalscope, the international M&A advisor network, with people on the ground in 41 countries across every continent.

For more information, please visit www.silverpeakib.com

About Virtual Clarity

Virtual Clarity makes IT-as-a-Service happen in the largest, most critical IT environments by aligning IT capabilities with the needs of business, at the speed of the business. Virtual Clarity helps companies run IT like a business, delivering the right services at the right price in line with consumption. The company combines zero infrastructure, agility, cost efficiency, and innovation to bring a new kind of IT that meets modern business challenges and transforms both the infrastructure and culture that drive IT. Visit us at www.virtualclarity.com for more information.

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