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investment banking

### **SEMINAR**

Optimising exits for European technology companies

Monday 2 October 2017

Silverpeak, in association with international law firm Bird & Bird, are delighted to invite you to our seminar on Monday 2 October 2017.

This briefing will provide practical guidelines and best practice for those seeking to sell or make a partial realisation in the current environment. You will hear real life stories from an entrepreneur's recent exit experience together with a viewpoint from the Private Equity industry.

This seminar is relevant to CEOs, Chairmen, FDs/CFOs, Non-executive Directors, shareholders and VC/PE investors with a stake in technology companies.

## **Programme**

17.30	Registration
18.00	Introduction
18.05	M&A trends & valuation metrics
18.20	My Exit Experience - real life stories and lessons from an entrepreneur
18.45	Achieving a strategic value
19.00	Panel discussion - Lessons for an optimum exit
19.15	Q&A to Panel
19.30	Networking
20.30	Close

#### Venue

Bird & Bird, 12 New Fetter Lane, London EC4A 1JP Nearest stations - City Thameslink (8-minute walk), Chancery Lane (5-minute walk)

Places are limited so please register your interest as soon as possible

# **REGISTER HERE**

# **About Silverpeak**

Silverpeak provides independent advice on M&A and financing transactions to innovative, fast-growing technology companies.

Our nine partners have close to 150 years combined experience and over 300 completed deals in the technology sector with a vast network of relationships and deep domain expertise in Internet & Digital Media, Enterprise Software/SaaS, IT Services, Enabling Technologies and Healthtech.

Our network and reach is truly global - serving clients from all European countries and beyond; over 70% of our completed M&A deals are cross-border. In addition to our multi-cultural team, Silverpeak is a member of Globalscope, the international M&A advisor network, with people on the ground in 42 countries across every continent.

www.silverpeakib.com

