



BREAKFAST SEMINAR

Optimising exits for European technology companies

Tuesday 2 May 2017

Silverpeak, in association with global law firm Gowling WLG, are delighted to invite you to our breakfast seminar on Tuesday 2 May 2017.

This briefing will provide practical guidelines and best practice for those seeking to sell or make a partial realisation in the current environment. You will hear real life stories from an entrepreneur's recent exit experience together with a viewpoint from the Private Equity industry.

This seminar is relevant to CEOs, Chairmen, FDs/CFOs, Non-executive Directors, shareholders and VC/PE investors with a stake in technology companies.

Programme

- 08.00 Registration & light breakfast
- 08.30 Introduction
- 08.35 M&A trends & valuation metrics
- 08.50 My Exit Experience - real life stories and lessons from an entrepreneur
- 09.15 Achieving a strategic value
- 09.30 Panel discussion - Lessons for an optimum exit
- 09.45 Q&A to Panel
- 10.00 Networking
- 11.00 Close

Venue

Gowling WLG, 4 More London Riverside, London SE1 2AU (nearest station: London Bridge)

Places are limited so please register your interest as soon as possible

[REGISTER HERE](#)

About Silverpeak

Silverpeak provides independent advice on M&A and financing transactions to innovative, fast-growing technology companies.

Our nine partners have close to 150 years combined experience and over 300 completed deals in the technology sector with a vast network of relationships and deep domain expertise in Internet & Digital Media, Enterprise Software/SaaS, IT Services, Enabling Technologies and Healthtech.

Our network and reach is truly global - serving clients from all European countries and beyond; over 70% of our completed M&A deals are cross-border. In addition to our multi-cultural team, Silverpeak is a member of Globalscope, the international M&A advisor network, with people on the ground in 41 countries across every continent.

www.silverpeakib.com

